



PROSPECTORS 8 DEVELOPERS ASSOCIATION OF CANADA



Photo credits: Andrew Strain – cover Luke Wasylyshyn - p. 3 Jimmy Barrieau – p. 5 Anatole Tuzlak – back cover The Association for Mineral Exploration (AME) and the Prospectors & Developers Association of Canada (PDAC) are pleased to present their 13th annual industry environment, health and safety survey report. Here are some of the findings from the 2017 survey.

There were **88 organizations** who responded to the survey on their practices and performance in 2017, up from 74 organizations in 2016, although down slightly from 91 in 2015. This mirrors a gradual recovery in the Canadian mineral exploration industry. Although the survey is voluntary, it represents a cross-section of the health and safety performance and practices of companies and government geological surveys active in, and supporting, exploration for precious and base metals, coal, uranium and diamonds.

The survey provides a snapshot of leading indicators related to environment, health and safety as well as a report of incidents throughout the year. It also continues to inspire the development of both AME and PDAC's safety workshops and initiatives.

Although 2017 was a recovery year in the industry, the survey covers more than 9.5 million hours of work (the equivalent of nearly 5,000 full-time employees, up 60% from 6.0 million hours of work in 2016). The vast majority of respondents continues to report having environment, health and safety programming and planning.

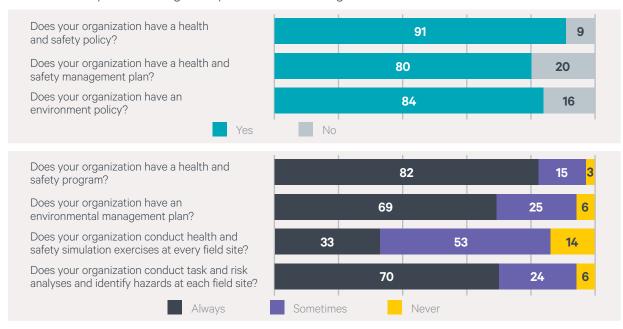


SAFETY REPORTING

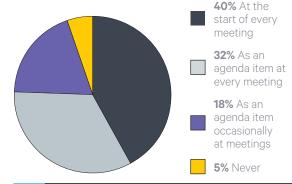
The AME/PDAC survey focuses on the various practices in place taken prior to incidents happening. These leading indicators, or proactive measures, vary according to the organization.

AME and PDAC continue to encourage safety discussions at both the staff and board level at all meetings. Overall, 66% of companies reported always discussing safety at the board level and 77% reported discussing worker safety at every meeting.

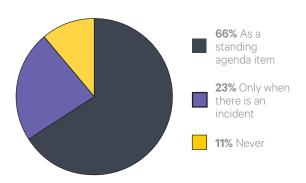
Although 100% of drilling and major mining companies participating in the survey reported always discussing safety at Board meetings, only 41% of junior companies – those without producing mines – reported always discussing safety at Board meetings. Comparatively, tailgate discussions appear to be much more common than Board safety discussions at the junior level, with 62% always discussing safety at worker meetings.







FOR BOARD OF DIRECTORS MEETINGS, SAFETY IS DISCUSSED:



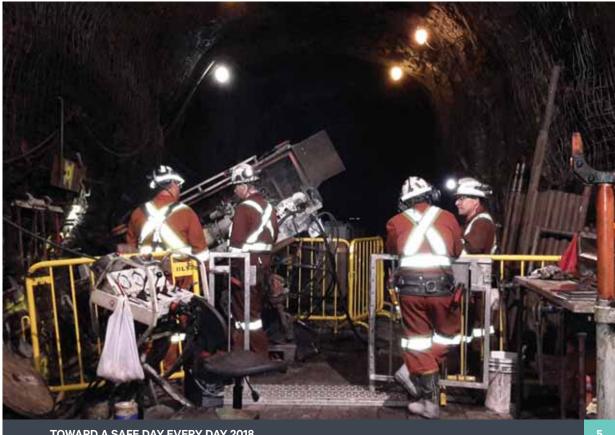
LAGGING INDICATORS

Lagging indicators are measures of actions taken after incidents happened. Although these are reactive in nature, incidents in the past - whether serious incidents or near-misses, should be treated as learning opportunities.

The statistics below are based on descriptions of 672 incidents reported by 46 companies.

The average worker can expect to have a career in mineral exploration without a lost-time injury. Although the lost-time incident frequency increased from 0.30 to 0.54 per 200,000 hours (100 worker years) between 2016 and 2017, this is the fourth consecutive year of a lost-time injury rate of under 1 per 100 worker years. It is expected that 2017 will mark the sixth consecutive year of the mineral exploration industry injury rate being below the rate for all Canadian industries – reported as 1.54 new claims per 100 covered workers in 2016 by the Association of Workers Compensation Boards of Canada. 2017 data for all industries was not available at press time.

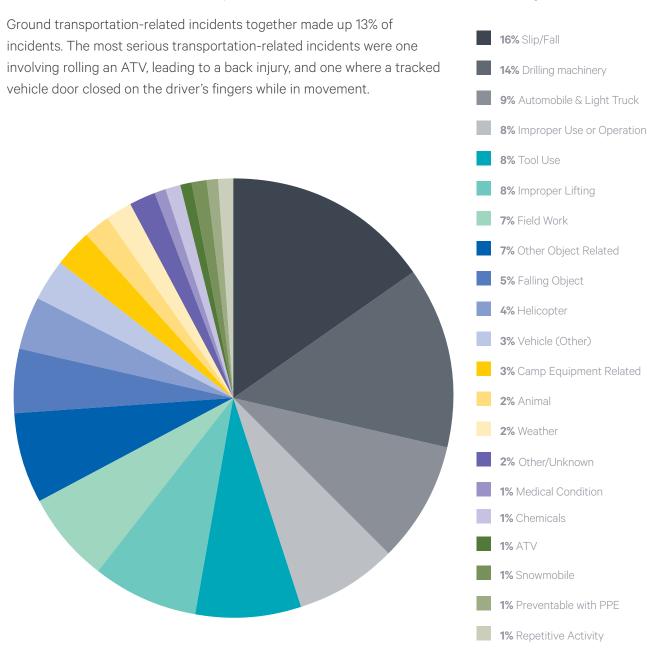
With a recovery in exploration, the rate of injuries that result in the need for medical attention and/or a restricted work plan also rose from 2.54 per 200,000 hours in 2016 to 3.91 per 200,000 hours in 2017. Part of the rise may be attributed to more thorough incident reporting in addition to an influx of new workers influx of workers with little or no experience into the industry.



INCIDENT TYPE

Slips and falls accounted for 16% of incidents (up from 11% in 2016 and 13% in 2015) and were the most common type of injury; these also accounted for ten, or 38% of lost-time incidents. These incidents included falls from height where arrest mechanisms were not used, and slips – often in the field and when using stairs.

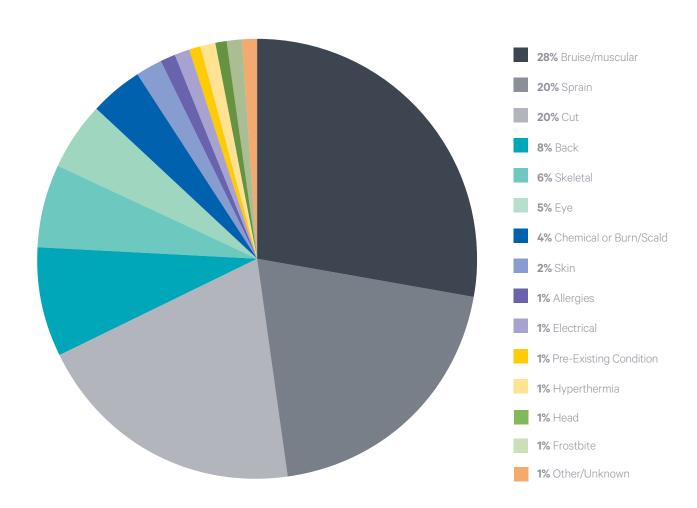
Drilling machinery was attributed to 14% of incidents in 2017 (down from 20% in 2016 and 15% in 2015). Drilling machinery accounted for 3, or 12% of lost-time incidents; two of these were cuts including one incident where a driller's thumb was pinched between two rod ends while ends were being threaded



NATURE OF INJURY

There were 382 injuries - accounting for 57% of all incidents - reported in the survey. Bruises and muscular injuries accounted for 28% of the injuries in 2017 (up from 24% in 2016 and 18% in 2015). Sprains accounted for 20% of injuries – up from 15% in 2016, but the same as 20% in 2015. Cuts accounted for 20% of injuries, down from 24% in 2016 and 2015.

Of the 290 incidents where no injuries were reported, 16 were environmental incidents related to chemical or fuel spills, 3 were other environment-related incidents and 95 were related to property damage. The remaining 176 incidents had potential for injury or property damage.



FATALITIES

There have been 95 fatalities in mineral exploration in Canada since 1980, an average of nearly three per year in the period from 1980 through 2014. However, there have been 13 fatality-free years – including a fatality-free period starting in 2015. Reported causes of fatalities, both primary and secondary, are listed below.

Historically, increased numbers of fatalities and injuries have generally corresponded with peaks of activity in the industry. However, AME and PDAC hope that a combination of due diligence, learned lessons from past experience and growing culture of safety has ended this trend in Canada's mineral exploration industry.

FATALITIES IN MINERAL EXPLORATION IN CAUSE OF CANADA 1980-2017 FATALITIES 1980 - 2017 Expenditure in Billions Helicopter 38, 33 # of Fatalities 2, 23 Weather 12 # of Fatalities Lost-time injury rate Vehicle 11,6 per \$1B Mine **11, 3** Fall **7,7** 10 Boat **7,3** Aircraft 5, 5 Bear **5, 3** 8 Gas **0, 3** Trench 2,0 Drilling 2, 2 Medical 2,1 6 Security 0,2 Insect 1,0 Fire **0, 1** Wolf **1, 1** ATV 1,1 Wasp 0,1 Primary Secondary

WHAT YOU CAN DO

- ► Ensure that the workforce participates in risk assessments and helps determine the best strategies and mitigations to keep everyone safe. Empower workers to have more ownership in safety.
- Ask questions about health and safety.
- If you are concerned, do not accept the status quo. It is every worker's right to refuse unsafe work.
- ▶ Before going in the field, take responsibility to seek out information including resources from the PDAC and AME available online free of charge.
- Provide or ask about resources for safety-related topics such as travel and transportation, proper lifting, drill equipment safety, proper footwear and working in icy conditions.

RESOURCES

SAFETY GUIDELINES AND MANUALS

The PDAC Field Safety Pocket Guide is available in English, French and Spanish. The guide includes a variety of safe fieldwork practices that will increase one's awareness of the risks, hazards and dangerous situations inherent in exploration work. The pocket guide is available from the PDAC; and more detailed information is available in the e3 Plus Health & Safety in Exploration Toolkit developed by the Health & Safety Committee of the PDAC. These resources can be downloaded at http://www.pdac.ca/priorities/responsible-exploration/e3-plus/toolkits/health-and-safety.

A comprehensive source of safety information for mineral exploration focused on Western Canada is AME's Safety Guidelines for Mineral Exploration in Western Canada. The guidelines are available online at http://amebc.ca/issues/environment-health-safety/ and from the AME office.

HELICOPTER SLINGING TRAINING

Helicopter slinging training is available for download at www.explorationsurvey.ca and viewable at http://bit.ly/heliHTM. This intended to be the first of several new online tools designed for AME and PDAC members; please contact the associations if you have suggestions for further tools.

REPORTING

Download the 2018 Canadian Mineral Exploration Environment, Health & Safety Survey incident reporting form at www.explorationsurvey.ca, and complete the 2018 survey online.

OUR 2017 AWARD RECIPIENTS

SAFE DAY EVERYDAY GOLD AWARD

Congratulations to **Major Drilling** for achieving the second consecutive year of having the highest number of hours without a lost-time incident – at **1,001,838 hours. George Downing Estate Drilling** is also a recipient of the Safe Day Everyday Gold Award for achieving **157,712 hours** without a reportable injury.

SAFE DAY EVERYDAY SILVER AWARD

35 organizations are presented with the Safe Day Everyday Silver Award. This award is presented to organizations reporting more than **10,000 hours** throughout 2017 without a reportable injury.

DRILLING

ABITIBI ROYALTIES LTD. **ALTIUS MINERALS** CORPORATION ANGLO AMERICAN AURACLE REMOTE SENSING BARRICK GOLD INC. - HEMLO **OPERATION** BENTON RESOURCES INC. CAMECO CORPORATION **COAST MOUNTAIN** GEOLOGICAL LTD. DE BEERS CANADA INC. -**EXPLORATION** DETOUR GOLD EXPLORATION DGI GEOSCIENCE INC. DOMINION DIAMOND MINE ULC

DRIFTWOOD DIAMOND

GOLDEN VALLEY MINES LTD.

MARATHON GOLD

CORPORATION

MARGAUX RESOURCES LTD.

MIDLAND EXPLORATION INC.

MORECORE DRILLING

NEW BRUNSWICK ENERGY AND

RESOURCE DEVELOPMENT

NORTH COAL LTD.

NOVA SCOTIA DEPARTMENT

OF NATURAL RESOURCES

PROBE METALS INC.

PUREPOINT URANIUM GROUP

INC.

RED PINE EXPLORATION INC.

SABINA GOLD & SILVER CORP.

SASKATCHEWAN GEOLOGICAL SURVEY
STORNOWAY DIAMOND
CORPORATION
TECH DIRECTIONAL SERVICES
TECK RESOURCES LIMITED
TERRALOGIC EXPLORATION
TMAC RESOURCES INC.
TRANSITION METALS CORP.
TREVALI MINING
CORPORATION
VAL-D'OR MINING
CORPORATION
YUKON GEOLOGICAL SURVEY

SAFE DAY EVERYDAY BRONZE AWARD

AME and the PDAC have awarded **35** organizations this award for reporting a calendar year without lost time in 2017.

AURUM GEOLOGICAL CONSULTANTS INC. AVALON ADVANCED MATERIALS INC. BOART LONGYEAR DRILLING SERVICES

BRITISH COLUMBIA
GEOLOGICAL SURVEY

BRANCH

BURTON CONSULTING INC. CANTERRA MINERALS CORPORATION

DURFELD GEOLOGICAL
MANAGEMENT LTD
EASTMAIN RESOURCES INC.
ELDORADO GOLD LAMAQUE
FORACO CANADA LTD.

FORUM ENERGY METALS CORP.

GEOTECH DRILLING SERVICES

LTD.

GLENCORE COPPER

INDEPENDENCE GOLD CORP.

JM FORESTRY AND EXPLORATION

LITHOS GEOLOGICAL INC. MANITOBA GEOLOGICAL

SURVEY

MILLROCK RESOURCES INC. MOGEOTECHNICAL SERVICES

INC

NORDGOLD SE ORANO CANADA INC. PACIFIC EMPIRE MINERALS

CORP.

PACIFIC RIDGE EXPLORATION LTD.

PEREGRINE DIAMONDS LIMITED RICHMOND MINERALS INC RIO TINTO EXPLORATION

CANADA INC.

ROUGHRIDER EXPLORATION

LIMITED

SEGO RESOURCES INC. TAHOE RESOURCES INC.

TEAM DRILLING

TRI ORIGIN EXPLORATION LTD.
TYPHOON EXPLORATION INC.
WALLBRIDGE MINING COMPANY

LIMITED

WATTS, GRIFFIS AND MCOUAT YAMANA GOLD INC.

SAFE DAY EVERYDAY PARTICIPATION AWARD

Altius Minerals Corporation and **Benton Resources Inc**. are recognized for participating in the Canadian Mineral Exploration Environment, Health & Safety Survey for ten consecutive years.

Previous recipients of the Participation award who continued to participate in the survey include:

AVALON ADVANCED MATERIALS INC. (12 YEARS)
DE BEERS CANADA INC. – EXPLORATION (13 YEARS)
HY-TECH DRILLING LTD. (11 YEARS)
ONTARIO GEOLOGICAL SURVEY (11 YEARS)
TECK RESOURCES LIMITED (13 YEARS)
TERRALOGIC EXPLORATION (13 YEARS)



TOWARD A SAFE DAY EVERYDAY is jointly produced by the Association for Mineral Exploration British Columbia and the Prospectors & Developers Association of Canada.

AME

800-889 West Pender Street Vancouver, BC V6C 3B2 Tel. 604.689.5271 www.amebc.ca info@amebc.ca

PDAC

170 University Avenue, Suite 800 Toronto, ON M5H 3B3 Tel. 416.362.1969 www.pdac.ca info@pdac.ca